

Schultz Ford Lincoln and Schultz Ford of West Haverstraw Charitable Giving Guidelines

Here at Schultz, being a good corporate citizen is important to us. We are committed to supporting organizations that improve the quality of life in the communities where we do business. For years, we have stuck to our philosophy of giving back to the community. We focus our support in specific areas to best channel our resources toward our giving goals. Selling quality vehicles, parts and service will help ensure our long-term success, and we take seriously our role in making our communities just as successful.

Applications will be accepted on a first-come, first-serve basis— so plan ahead! We have a monthly budget for charitable giving, and only a certain number of golf outings we can support.

PROGRAM FOCUS AREAS

Donations are made to five focus areas that reflect our funding priorities and values:

- Education, Schools and Youth Activities
- Community and Civic Development
- Veterans Services
- Health and Human Services
- Animal Shelters & Support

ELIGIBILITY

Schultz will consider applications from organizations that meet the following criteria:

- Provide proof of qualifying non-profit tax exempt under section 501(c)(3) of the US Internal Revenue Code.
- Provide a completed grant application. Fill out our *Request for Funding Application*.
- Are located in communities that are generally served by our dealerships and service facilities.
- Allow for regular, independent outside audit review and have financial information available upon request.
- Comply with all applicable state and federal laws regarding non-profit organizations including registration and reporting.
- Serve the community without discrimination on the basis of race, sex, religion, national origin, age, disability or veteran status or sexual orientation.
- Fit within the Schultz charitable contributions five focus areas.

GENERAL PROGRAM EXCLUSIONS

Like many donors, we receive many more requests than we can fund. Company policy, budget limitations, and/or federal law may prevent Schultz from providing support to some organizations.

- Organizations that discriminate on the basis of race, sex, religion, national origin, age, disability or veteran status or sexual orientation
- Programs that are not located in communities generally served by our dealerships and service facilities
- Individuals, including support for specific students, scholarships, researchers, travel funds or expenses, conference fees, medical procedures, etc.
- Debt-reduction campaigns or operational deficits
- Organizations that may pose a conflict with the goals, programs, products or associates of Schultz

APPLICATION PROCESS

Requests for funding may be submitted by completing our Request for Funding Application. Applications will be reviewed within 60 days of receipt. Notifications will follow.

Schultz Ford Lincoln and Schultz Ford of West Haverstraw Request for Funding Application

In order to help us expedite the donation procedure, please complete this form in its entirety. In addition, this form must be accompanied by a descriptive letter written on the official letterhead of the organization. Please do not send binders, books or videos.

Name of Organization:

Contact Person:

Address:

Phone:

Email:

Website:

Summarize the focus of your organization and how your mission supports one of the five giving focus areas:

Additional comments: (Does your application need to be expedited? Has Schultz given to your cause in the past?)

Non profit id #:

Please also include a copy of your 501(c)(3)

Date of Event:

Type of Event:

Attendance Expected:

What specific area will the proceeds benefit?

What type of advertising are you planning to promote Schultz's involvement?

Email to:

events@schultzfordlincoln.com

Corporate Donations

Schultz Ford Lincoln, Inc.

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